

DOE Zero Energy Ready Home - *Single Family Version 2, 45L, & What's Next*

Monday, January 27th
2:30 pm MST

Jamie Lyons

DOE ZERH Technical
Director
(Newport Partners)

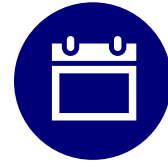
Joe Nebbia

DOE ZERH Operations
Manager
(Newport Partners)





Session Overview



ZERH Program Overview



ZERH & 45L



Single Family V2 Requirements



Compliance Strategies &
Example Projects



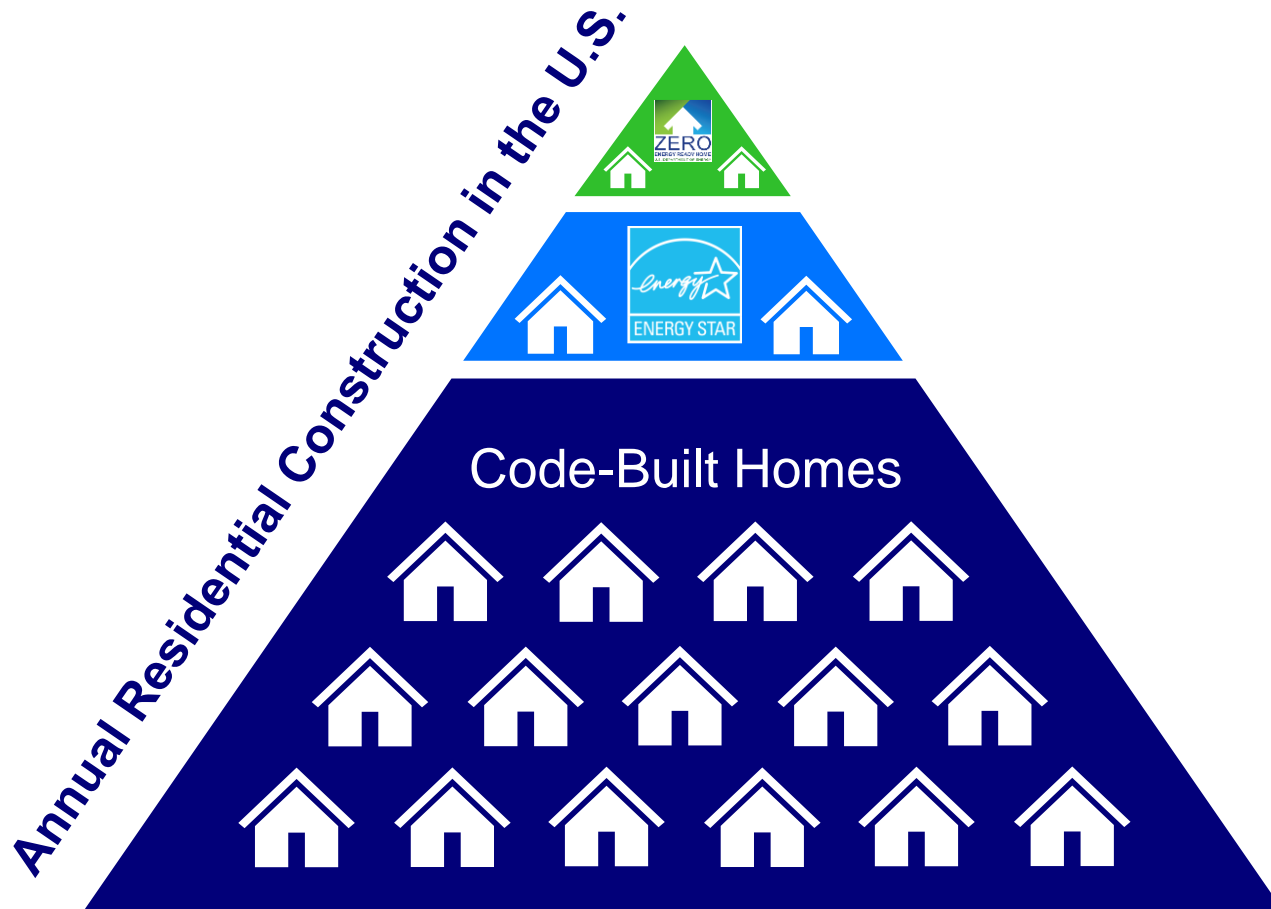
Looking Ahead to Version 3

ZERH Program Overview

U.S. Department of
ENERGY | Office of Energy Efficiency
& Renewable Energy

Building Technologies Office

DOE ZERH: The Most Rigorous Federal Efficiency Certification for Homes



Provides Americans with homes that are:

- ✓ **EFFICIENT**
- ✓ **SAVE \$**
- ✓ **HEALTHY**
- ✓ **SAFE**
- ✓ **RELIABLE**

ZERO ENERGY READY HOMES... LIVE BETTER

"Going from **paying \$2500 a year for utilities to getting a \$260 check back** from the utility company is another benefit which we love..."
- ZERH Homeowner

"**Our lives are healthier** because of the great effort from the builders to eliminate or minimize harmful materials during construction."
- ZERH Homeowner

"Since moving into the ZERH Home, we have found a vast improvement in indoor air quality. One of the occupants suffers from asthma. **Since moving into the home, the asthma symptoms have been dramatically reduced**; enough that daily medication has been eliminated."
- ZERH Homeowner

ZERH IS WIDELY LEVERAGED WITHIN THE INDUSTRY

Tax Credits



Green Financing



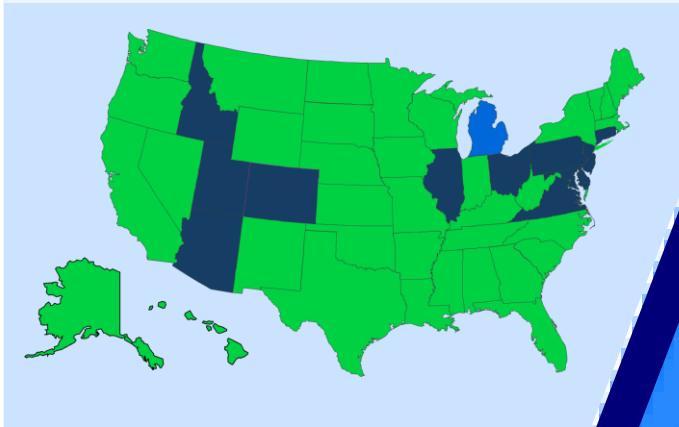
Utility Incentives



Housing Standards & Green Building Programs



Affordable Housing



ZERH and the 45L Tax Credit

U.S. Department of
ENERGY | Office of Energy Efficiency
& Renewable Energy

Building Technologies Office

TAX INCENTIVES – 45L TAX CREDIT

Credits Available:

| | |
|--|------------------------|
| Certified Single-Family Homes, Duplexes, and Townhomes | \$5,000 each |
|--|------------------------|

| | |
|--|------------------------|
| Certified Units in Multifamily Buildings | \$1,000 each |
|--|------------------------|

| | |
|---|------------------------|
| Certified Units in Multifamily Buildings <i>when prevailing wages are met</i> | \$5,000 each |
|---|------------------------|



<https://www.irs.gov/credits-deductions/credit-for-builders-of-energy-efficient-homes>



Section 45L Tax Credits for Zero Energy Ready Homes

<https://www.energy.gov/eere/buildings/45l-tax-credits-zero-energy-ready-homes>



Need to Know:

- Project Type
- Project Location
- Project Permit Date

ZERH PROGRAM VERSIONS

| National (Except California) | | Required for Use, if Home or Unit's Permit Date* is on/after this Date |
|----------------------------------|---|--|
| Single Family National | Multifamily National | |
| Version 1 (Rev. 7) | Version 1 (Rev. 7) <i>Buildings up to 5 stories only</i> | 6/1/2019 |
| Version 1 (Rev. 8) | Version 1 (Rev. 8) <i>Buildings up to 5 stories only</i> | 1/1/2023 |
| Single Family Version 2 (Rev. 1) | Version 1 (Rev. 9) ^A | 1/1/2024 |
| Single Family Version 2 (Rev. 2) | Multifamily Version 2 (Rev. 1) | 1/1/2025 |
| Single Family Version 2 (Rev. 3) | Multifamily Version 2 (Rev. 2) | 1/1/2026 <i>(not yet published)</i> |

^A Multifamily buildings of any height certified under Version 1 (Rev. 9) are deemed to meet the certification requirements for Version 1 (Rev. 8) where that revision is required.

| California Only | | Required for Use, if Home or Unit's Permit Date* is on/after this Date |
|----------------------------------|---|--|
| Single Family California | Multifamily California | |
| Version 1 (Rev. 7) | Version 1 (Rev. 7) <i>Buildings up to 5 stories only</i> | 10/1/2018 ^B |
| Version 1 (Rev. 8) | Version 1 (Rev. 8) <i>Buildings up to 5 stories only</i> | 1/1/2023 ^B |
| Single Family Version 2 | Multifamily Version 2 ^C | 1/1/2024 |
| Single Family Version 2 (Rev. 1) | Multifamily Version 2 (Rev. 1) | 1/1/2025 |
| Single Family Version 2 (Rev. 2) | Multifamily Version 2 (Rev. 2) | 1/1/2026 <i>(not yet published)</i> |

^B If both plan approval **and** permit date are not on/after this date, the prior revision may be used.
^C Multifamily buildings of any height certified under CA Multifamily Version 2 are deemed to meet the certification requirements for CA Version 1 (Rev. 8) where that version/revision is required.

- ZERH Program Version determination depends on building type, location, & permit date
- ZERH Program Requirements webpage determines program version for 45L eligibility
- Program Versions in effect 1/1/2025 are “Version 2” programs

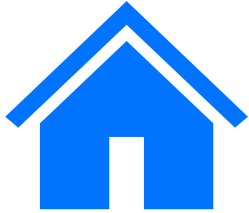
ZERH Single Family Version 2 Program Requirements

U.S. Department of
ENERGY | Office of Energy Efficiency
& Renewable Energy

Building Technologies Office

PROGRAM REQUIREMENTS

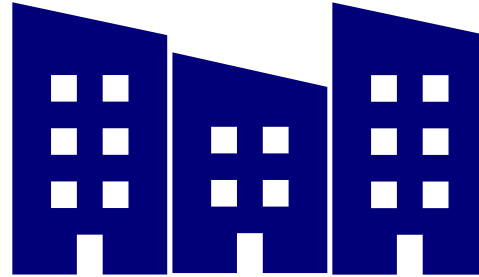
BUILDING ELIGIBILITY



Single Family Homes



Duplexes

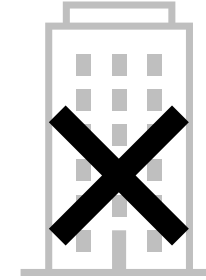


Townhouses

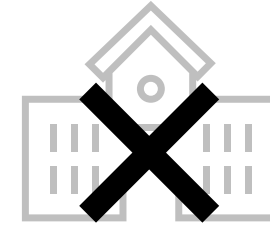


There are specific requirements for projects in California that differ from the National Program. California program requirements are NOT covered in this training material.

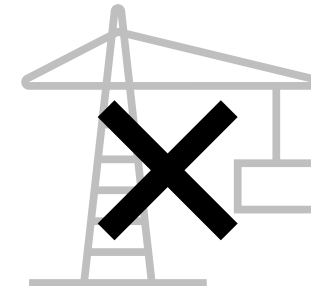
NOT ELIGIBLE



Multifamily Buildings



Mixed-Use Buildings



Manufactured Homes

NATIONAL PROGRAM REQUIREMENTS, EXHIBIT 1

Exhibit 1: DOE Zero Energy Ready Home Mandatory Requirements

| Component | Mandatory Requirements |
|---|--|
| 1. ZERH V2 National Rater Field Checklist | <input type="checkbox"/> Rater completes the DOE ZERH – Single Family Homes Version 2 National Rater Field Checklist |
| 2. ENERGY STAR Single Family New Homes Baseline | <input type="checkbox"/> Certified under ENERGY STAR Single Family New Homes Version 3.2 ¹¹ |
| 3. Envelope | <input type="checkbox"/> Ceiling, wall, floor, & slab insulation meet or exceed 2021 IECC UA ^{12,13,14} <input type="checkbox"/> Windows meet high performance requirements based on climate zone ¹⁵ <i>Advisory: DOE is monitoring the implementation of ENERGY STAR product specifications for residential windows (V7.0), and plans to adopt these in a future program version update ¹⁶</i> |
| 4. Heating and Cooling Systems | <input type="checkbox"/> All heating and cooling distribution ducts and heating and cooling air-handling equipment |

EXHIBIT 1, MANDATORY REQUIREMENTS

Co-Requisite Certifications

Envelope – 2021 IECC UA

High-Performance Windows

Ducts & AHUs in Conditioned Space

Water Heating Efficiency

Lighting and Appliances

Indoor Air Quality

Electric Space Heating Ready

Electric Water Heating Ready

Photovoltaic (PV) - Ready

Electric Vehicle (EV) - Ready

MANDATORY REQUIREMENTS

CO-REQUISITE CERTIFICATIONS



ENERGY STAR

Increases efficiency & establishes sound building science



Indoor AirPlus

adds a complete package of IAQ measures



DOE's Zero Energy Ready Home Program

provides a blueprint for cost-saving, high efficiency homes in a voluntary, nationally recognized certification

Versions Required for ZERH MF V2

ENERGY STAR

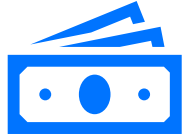
Single Family Version 3.2 *(or 3.3)*

Indoor AirPlus

Version 1, Revision 4 or 5
for projects permitted on or before 12/31/2025

Version 2, Certified **or** Gold
for projects permitted on or after 1/1/2026

2021 IECC INSULATION LEVELS



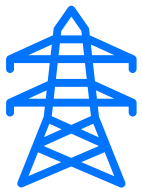
Lower energy bills



Consistent temperature throughout home



No drafts



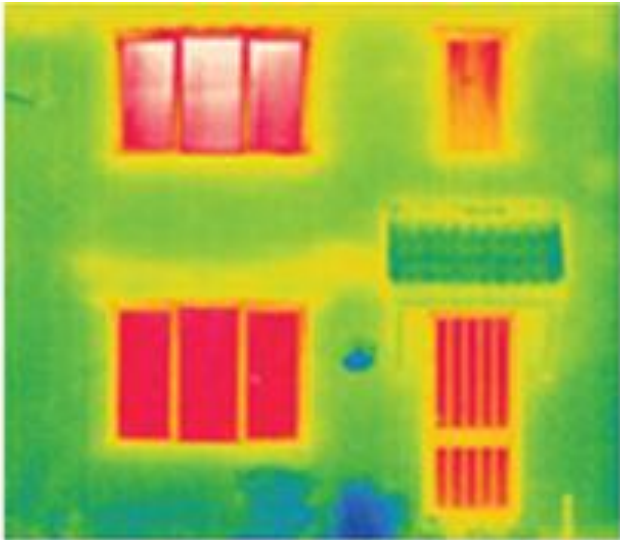
Comfort and safety during power outages

As soon as you walk into this house ... you feel like you're wrapped in 100 wool blankets. It's so warm, you would never know that it's been below zero these past few weeks.

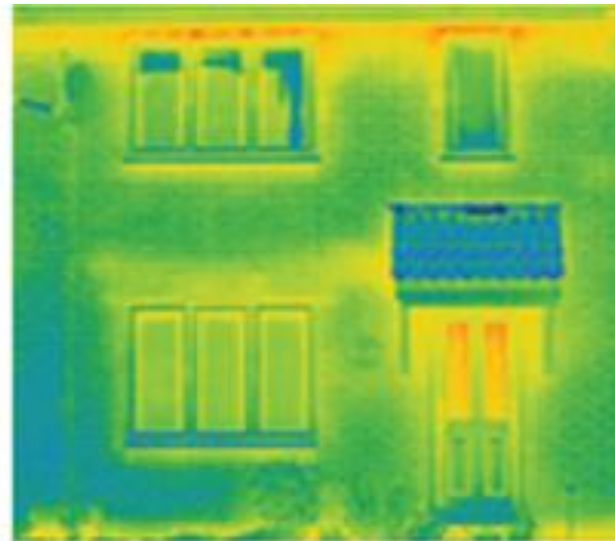
- ZERH Homeowner

MANDATORY REQUIREMENTS

HIGH-PERFORMANCE WINDOWS



What we're trying
to avoid



An envelope with high-
performance windows

*...it is difficult to explain
what it is like to live in a
home without drafts, cold
spots, and heating/cooling
losses through inefficient
windows.*

— **ZERH Homeowner**

WINDOW U & SHGC REQUIREMENTS BY CLIMATE ZONE

Windows meet high performance requirements based on climate zone.

| Window Specs Required for DOE ZERH Projects | IECC CZ 1-2 | | IECC CZ 3,4A, 4B | | IECC CZ 4C, 5 (SHGC values listed below may be paired with the U-value in the same row) | | IECC CZ 6-8 | |
|---|-------------|--------|--------------------------------------|--------------------------------------|--|-----------------------------------|-------------|------|
| | U-Value | SHGC | U-value | SHGC | U-Value | SHGC | U-Value | SHGC |
| | ≤ 0.40 | ≤ 0.23 | [CZ 3] ≤ 0.30 [CZ 4] ≤ 0.30 | [CZ 3] ≤ 0.25 [CZ 4] ≤ 0.40 | ≤ 0.27 = 0.28 = 0.29 = 0.30 | Any ≥ 0.32 ≥ 0.37 ≥ 0.42 | ≤ 0.25 | Any |

*Alternate criteria for high altitude projects and designs using passive solar designs – see NPRs

MANDATORY REQUIREMENTS

DUCTS & AIR HANDLERS IN CONDITIONED SPACE



Our energy bills are less than half of our previous home with 20% more square footage.

- ZERH Homeowner

Ducts in an unconditioned attic add 25% to the cooling load in hot climates.

(Source: National Renewable Energy Laboratory)

MANDATORY REQUIREMENTS

NEW CONSTRUCTION IS THE TIME TO GET DUCT DESIGN RIGHT

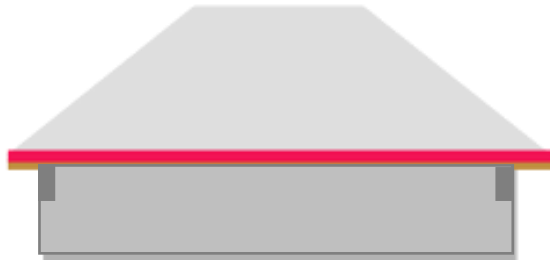
- ❑ All heating and cooling distribution ducts and heating and cooling air-handling equipment are located within the thermal and air barrier boundary



MANDATORY REQUIREMENTS

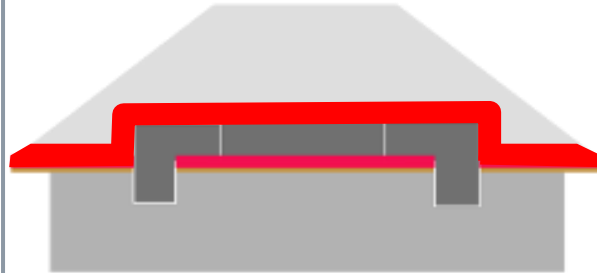
DESIGN OPTIONS FOR LOCATING DUCTS IN OPTIMIZED LOCATIONS

Ductless Systems



Mini-split Systems

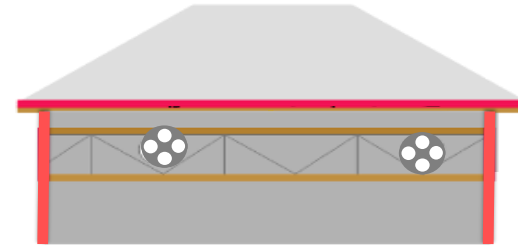
Buried Ducts



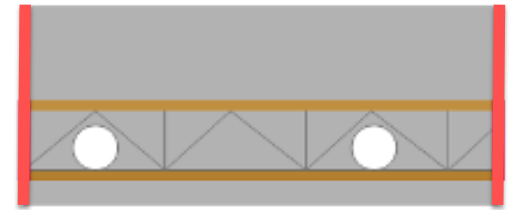
Ducts in *Vented* Attic

- Buried & SPF encapsulated (Humid Climates)
- Buried (Dry Climates)

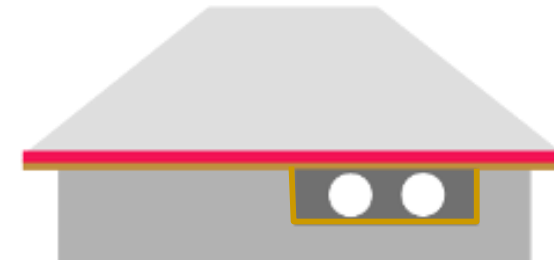
Ducts in Conditioned Space



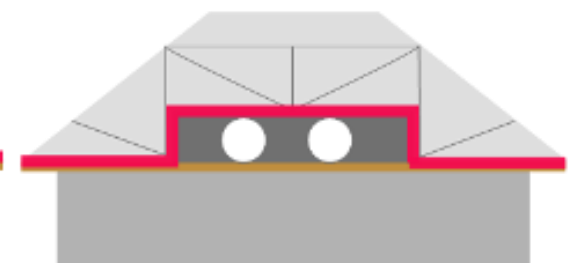
Small Diameter Ducts



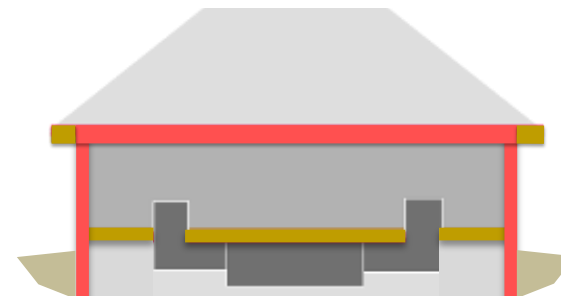
Ducts Between Floors



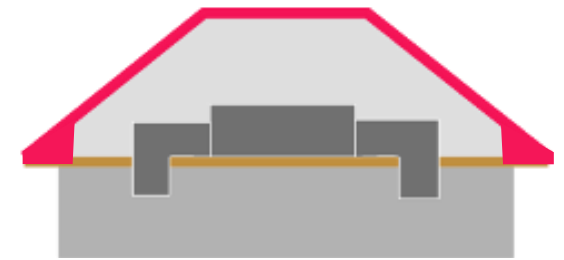
Dropped Ceiling



Modified Attic Truss



Unvented Crawl Sp./Basement



Ducts in Unvented Attic

WATER HEATING EFFICIENCY



Energy and water savings

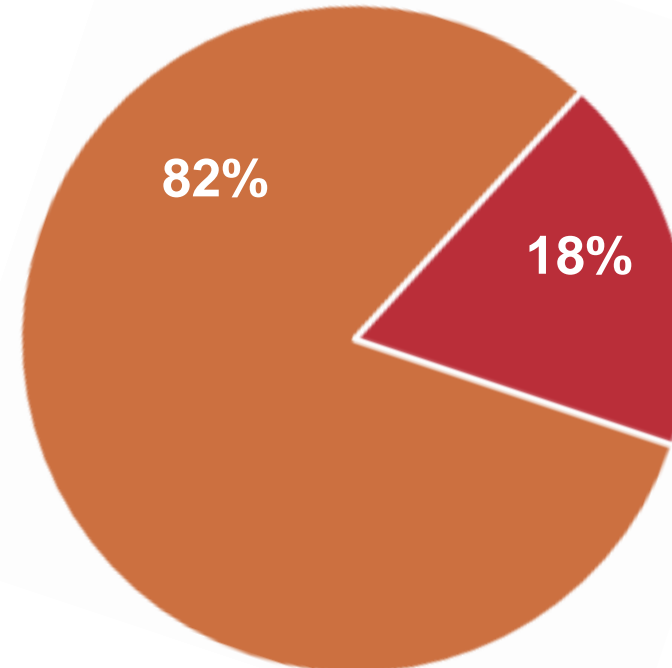


Hot water in seconds, not minutes



Saves "upstream" energy at the utility level

All other energy used in residential buildings



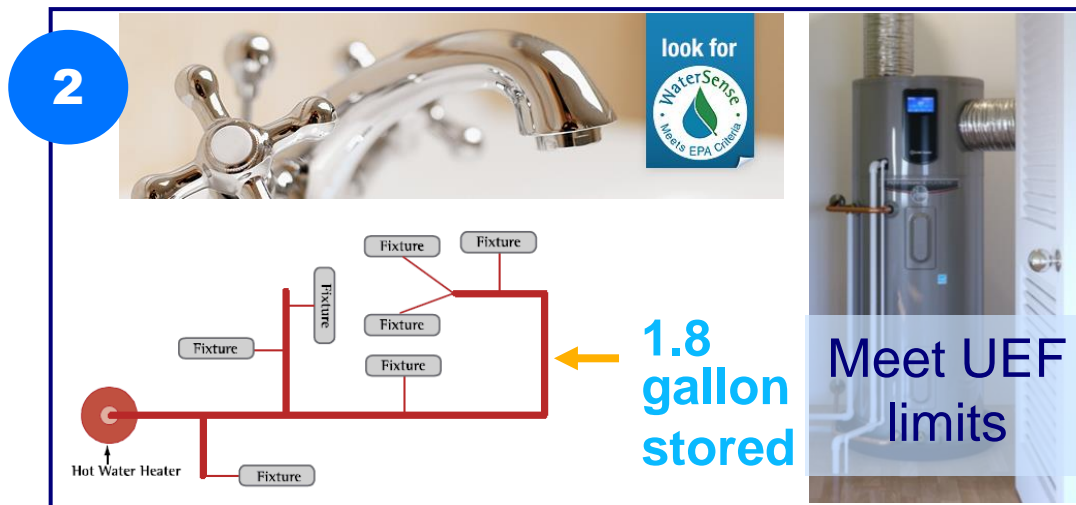
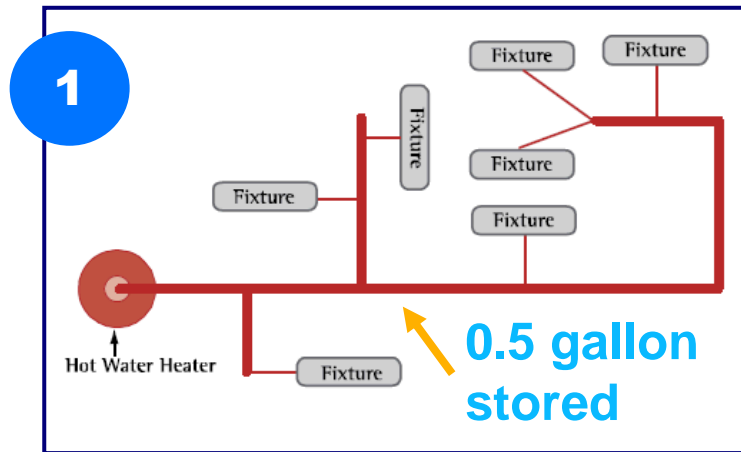
Energy used for water heating in residential bldgs.

(Source: Energy Information Administration, 2020)

MANDATORY REQUIREMENTS

3 OPTIONS FOR ACHIEVING WATER HEATING EFFICIENCY

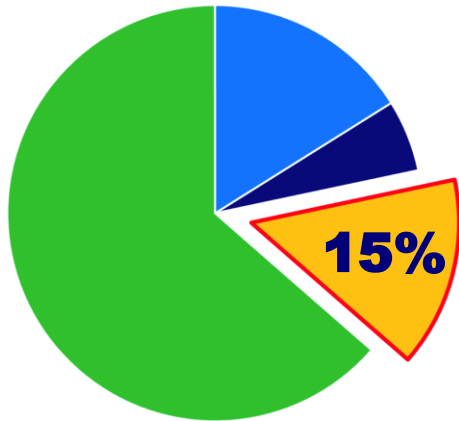
- Hot water delivery systems meet efficient design requirements
 - 0.5 - gallon hot water stored volume limit
- Water heater and fixtures meet efficiency criteria
 - Gas UEF ≥ 0.87 , Electric UEF ≥ 2.2
 - 1.8 - gallon hot water stored volume limit
 - Showerheads, sink faucets, and aerators WaterSense labeled
- WaterSense Labeled Homes Version 2.0 certification



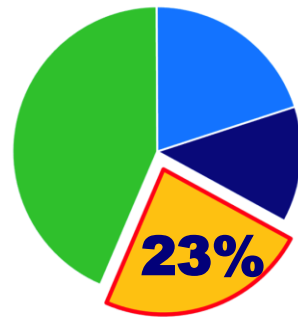
ENERGY EFFICIENT APPLIANCES & LIGHTING

Energy Use 1950 vs 2020

Avg per household:
90.6 MBTU



62.3 MBTU



- Lighting & Appliances
- Heating & Cooling
- Hot Water
- Misc. Electrical Loads



The energy efficiency of my home has truly blown me away. One power bill totaled \$3.64 and another totaled \$7.96. As far as I'm concerned, you can't beat that.
- ZERH Homeowner

MANDATORY REQUIREMENTS

OFF-THE-SHELF ENERGY SAVINGS WITH EFFICIENT APPLIANCES

- ENERGY STAR refrigerators, dishwashers, clothes washers, clothes dryers, bathroom ventilation fans
- 100% LEDs



100% LED Exceptions:

- 5% allowance for task or decorative lighting (target home still configured with 100% LEDs)
- Lighting inside appliances

ENERGY STAR Appliance Exceptions:

- Refrigerators, dishwashers, clothes washers, and clothes dryers which are **NOT** supplied or installed by the builder
- H/ERVs used to provide exhaust ventilation for bathrooms do not need to be ENERGY STAR certified

MANDATORY REQUIREMENTS

INDOOR AIR QUALITY PROVISIONS

Reasons Indoor Air Quality Matters:

- Promotes healthy living
- Minimizes and protects against pollutants
- Improves Comfort

Since moving into [our] Zero Energy Ready Home, we have found a vast improvement in indoor air quality. One of the occupants suffers from asthma. Since moving into the home, the asthma symptoms have been dramatically reduced; enough that daily medication has been eliminated.

- ZERH Homeowner



MANDATORY REQUIREMENTS

INDOOR AIR QUALITY PROVISIONS FOR HEALTH AND WELLNESS


Certified under EPA Indoor AirPlus (IAP)

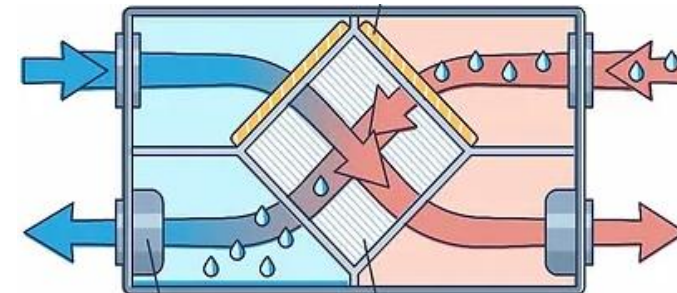


- ✓ Ventilation
- ✓ Pest management
- ✓ Combustion safety
- ✓ Low-emissions materials
- ✓ Radon control
- ✓ Moisture control

Energy efficient balanced ventilation (HRV or ERV) is provided for dwelling units in Climate Zones 6-8.

- IAP Version 1 is the *current requirement*
- ZERH requires **IAP Version 2** Certified (or Gold) Tier starting **1/1/2026** (permit date)

 **IAP V2 Session Tomorrow @ 1pm**



MANDATORY REQUIREMENTS

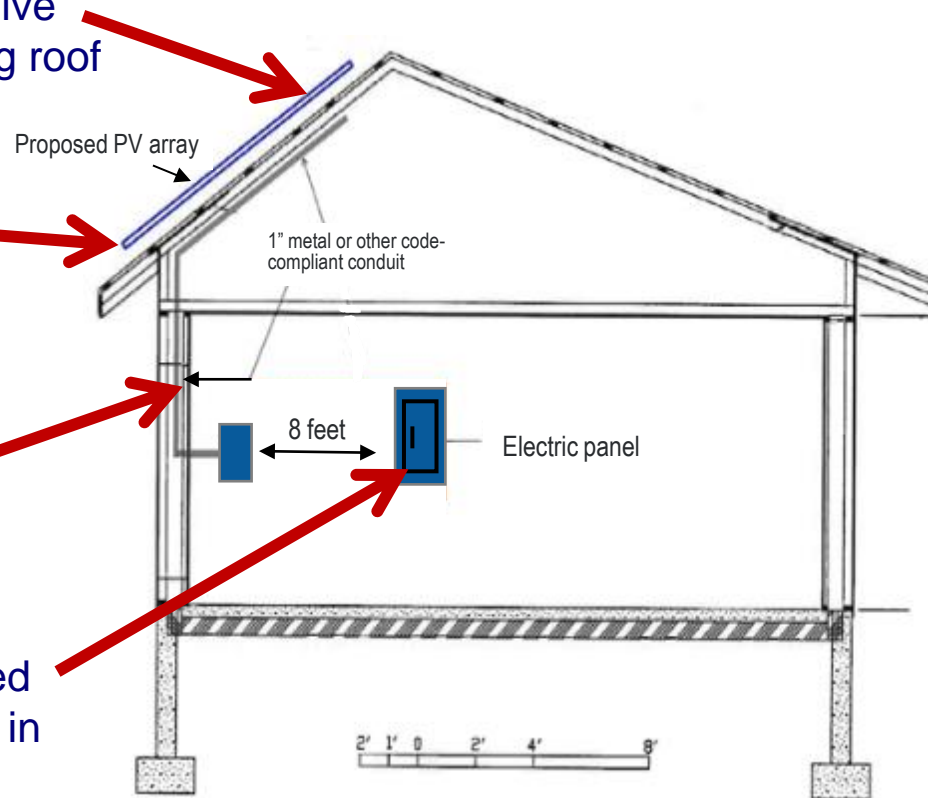
PV-READY

Record the maximum allowable dead load and live load ratings of the existing roof

Propose an array's potential location, orientation, and inclination

Conduit to run wire from attic to panel or sub-panel location

Circuit Breaker designated and/or installed for use by the PV system in the electric panel

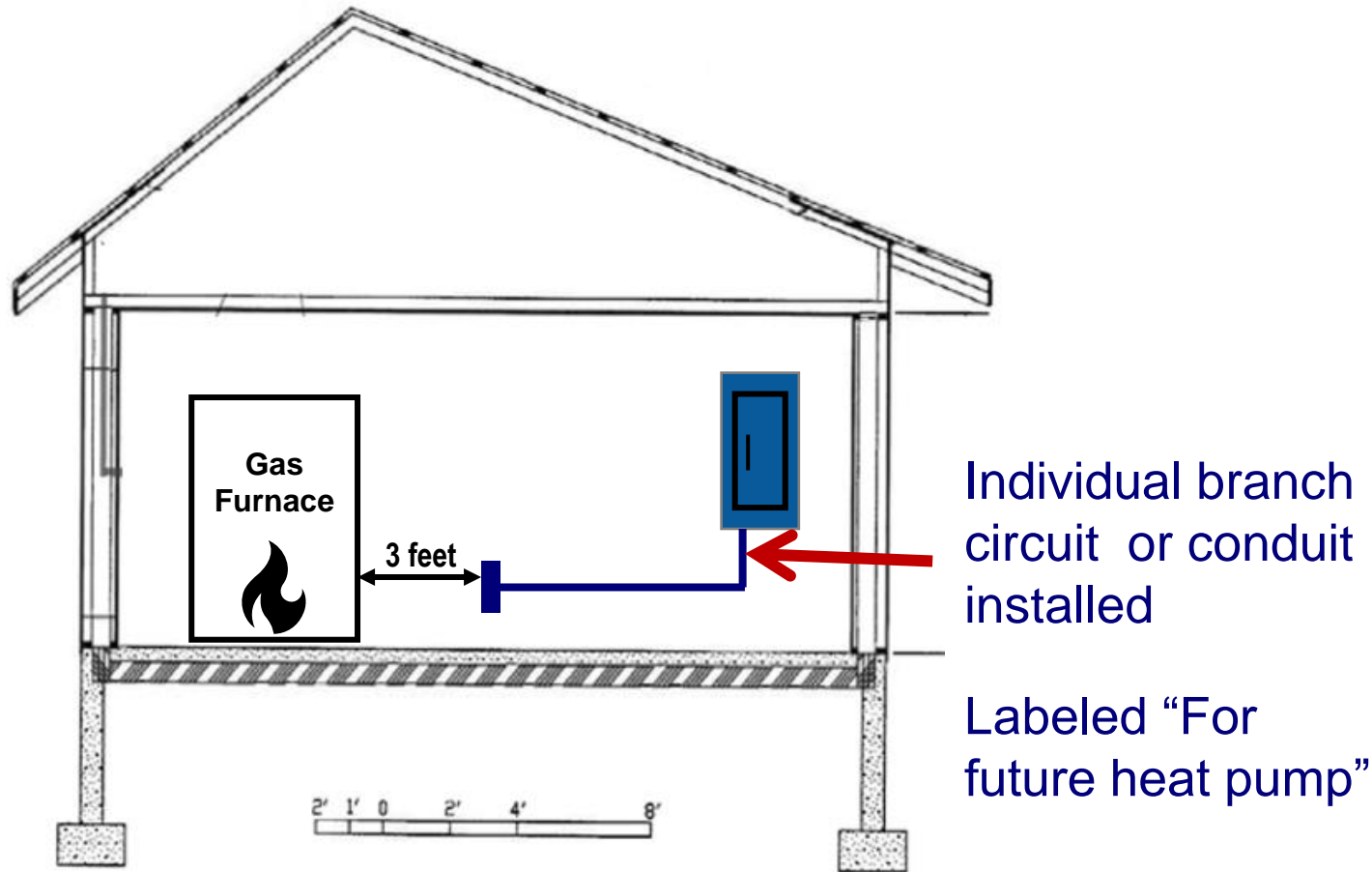


Exceptions:

- Home already includes on-site PV
- Home receives energy from community solar system
- Site is naturally shaded
- Home does not have at least 500 ft² of roof oriented between 110 and 270 degrees of true north

MANDATORY REQUIREMENTS

ELECTRIC SPACE HEATING READY

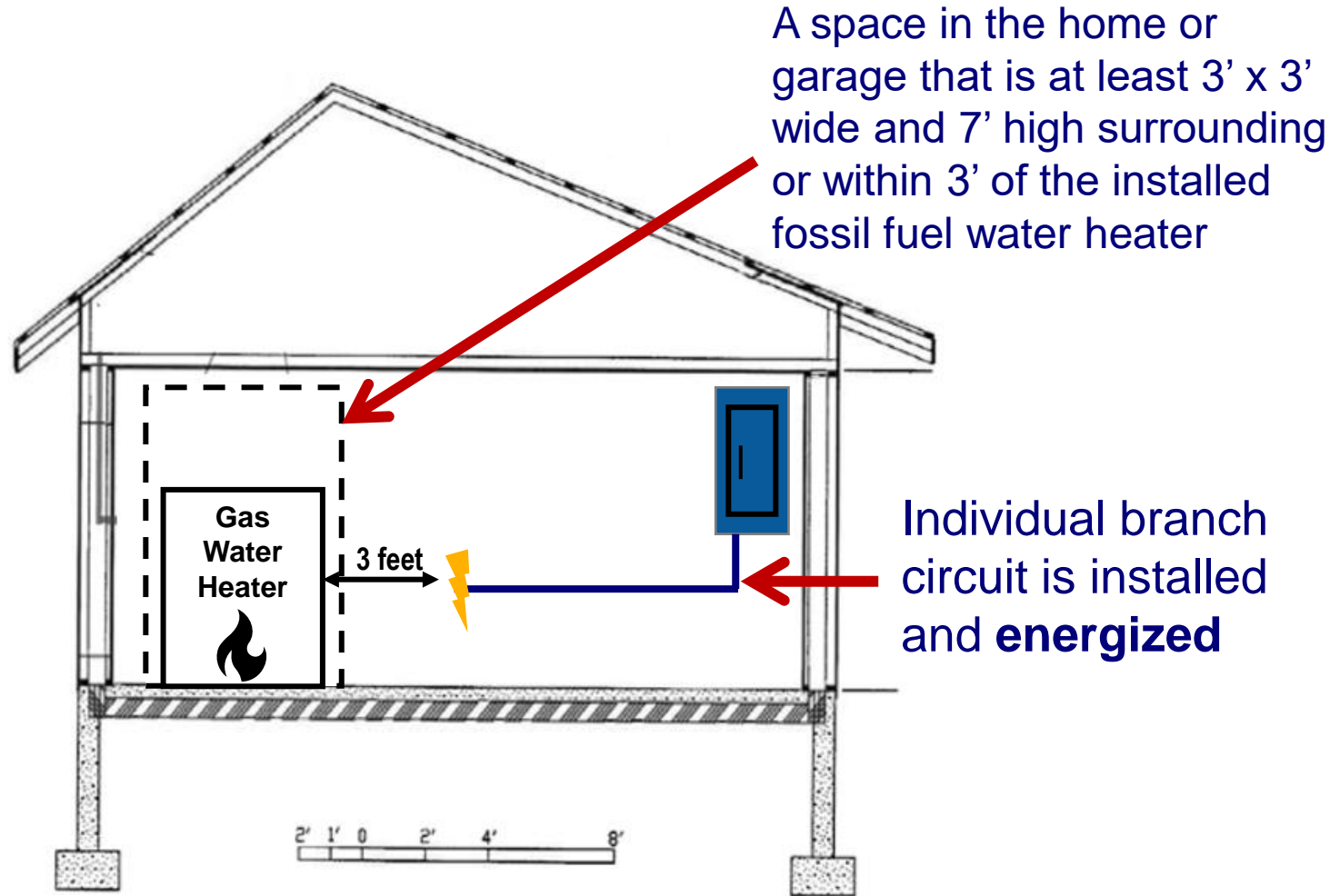


Exception:

- Home already includes electric heating system as primary heating

MANDATORY REQUIREMENTS

ELECTRIC WATER HEATING READY



Circuit exceptions:

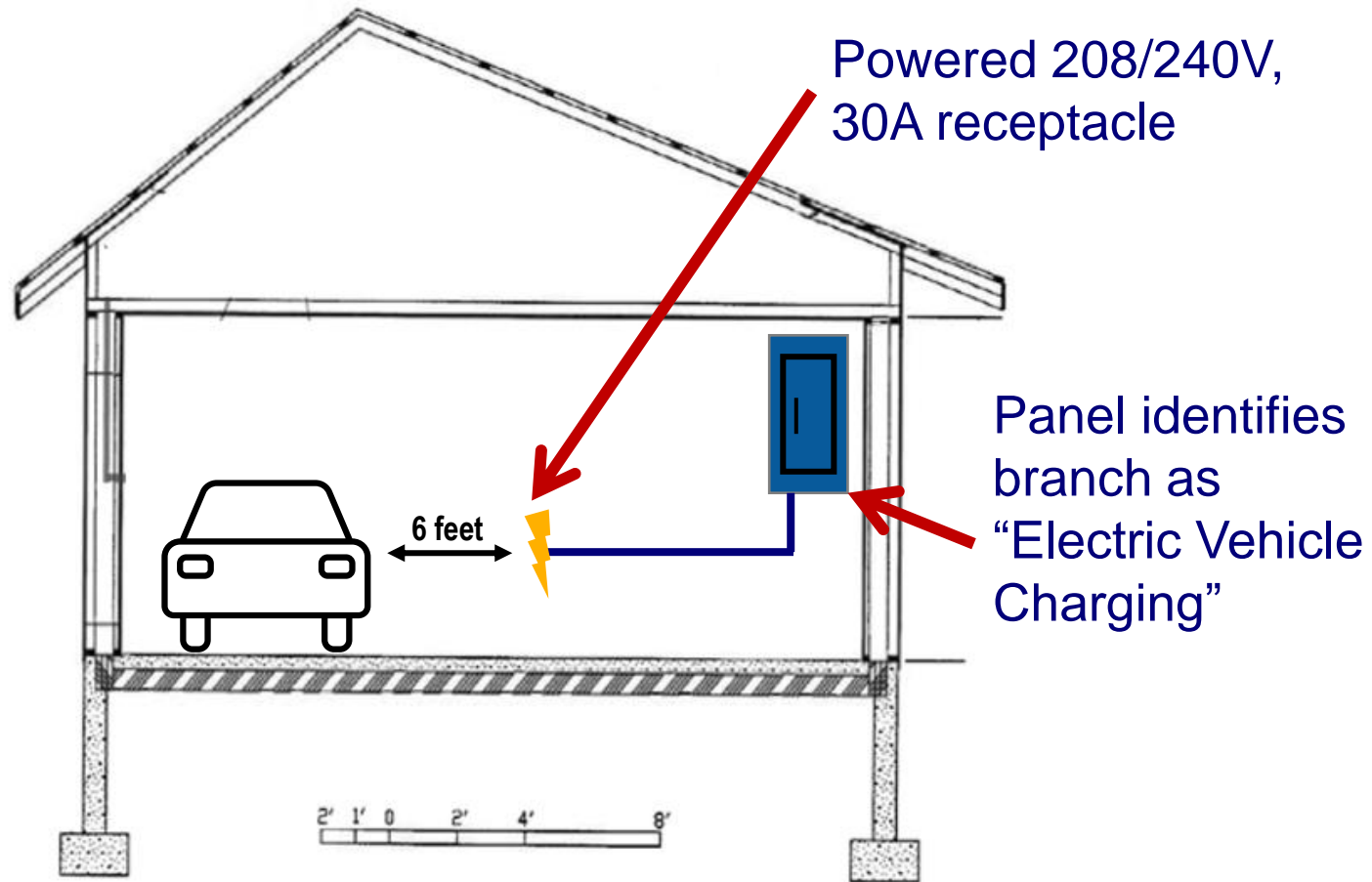
- Existing water heater already uses an individual branch circuit with a rating not less than 240V/30A or 120V/20A

Space exceptions:

- Installed water heater is gas tankless or electric (with or without tank)

MANDATORY REQUIREMENTS

ELECTRIC VEHICLE READY



Exceptions:

- If adding a 30-amp branch circuit increases the electrical service to the next nominal size, **connecting the circuit to the electrical panel is *not* required**
- Building does not provide parking
- Local electric utility is not able to provide necessary distribution capacity
- Capacity requirements increases utility side cost to the builder or developer by more than \$450 per dwelling unit
- **Alternate requirements for projects with shared parking lots**

Target Home Requirements

U.S. Department of
ENERGY | Office of Energy Efficiency
& Renewable Energy

Building Technologies Office

Performance Threshold for ZERH Certification

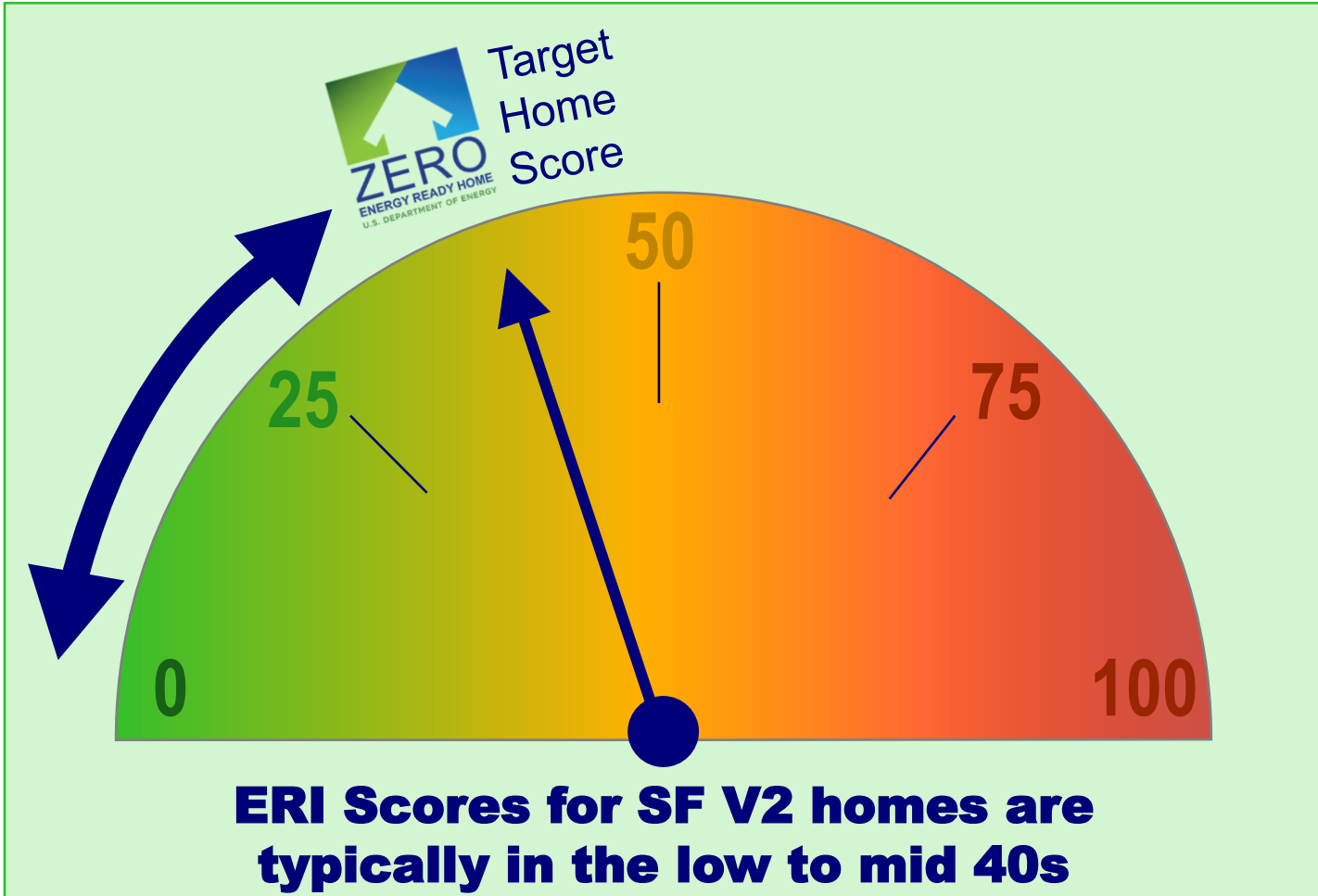
ZERH performance is assessed using a **Target Home**.

National Program Requirements Exhibit 2

Exhibit 2: DOE Zero Energy Ready Home Target Home ³⁰

| HVAC Equipment ³¹ | | | |
|---|---|---|---|
| | Very Hot & Hot Climates (2021 IECC Climate Zones 1,2) | Warm & Mixed Climates (2021 IECC Climate Zones 3, 4A, 4B) | Cold & Very Cold Climates (2021 IECC Climate Zones 4C, 5,6,7,8) |
| Furnace AFUE | 80% | CZ3: 92%; CZ4: 95% | 95% |
| SEER | 18 | 16 | 16 (ASHP); 14 (A/C) |
| HSPF | 9.2 | 9.2 | 9.5 |
| Boiler AFUE | 80% | CZ3: 92%; CZ4: 95% | 95% |
| Whole-House Mechanical Ventilation System Efficiency | 2.9 cfm/W no heat exchange | 2.9 cfm/W no heat exchange | 1.2 cfm/W; balanced with heat exchange, 65% ASRE |

HOW DOES THE ZERH ERI TARGET WORK?



ERI = Energy Rating Index

- Lower ERI means increased efficiency

ERI Software

- Reviewed and approved by DOE to configure Target Home
- Automatically generates the ZERH Target Home ERI



PV does not contribute to achieving the ERI Target

Compliance Strategies & Example Projects

U.S. Department of
ENERGY | Office of Energy Efficiency
& Renewable Energy

Building Technologies Office

PARTNER REGISTRATION

User Account

- Create User Account
- This is personal access to the DOE Partner system

MFA

- Multi-factor authentication required
- This means it doesn't work for a rater to create a builder's account for them

Organization Account

- Link user account to an existing organization
- Create a new organization



Create new account

First Name *

Last Name *

Title

Phone Number *

Email *

The email address is not made public. It will only be used if you need to be contacted about your account or for opted-in notifications.

Password *

Password strength:

Confirm password *

Passwords match:

Provide a password for the new account in both fields.

Subscribe to GovDelivery

Create new account

[Return to top](#)



Partner Contact

| | |
|---------------------|--------------------------|
| Title | content administrator |
| Email | partnercontact@gmail.com |
| Phone Number | +1 914-967-5555 |

Enroll Company

If your company is not currently listed

- OR -

If your company already is already enrolled

[Register Your Organization](#)

[Request Access To An Existing Account](#)

YOUR USER ACCOUNT IS ACTIVATED, BUT IT DOES NOT YET HAVE ACCESS TO AN ORGANIZATION YET.

[Return to top](#)



[Home](#) > [Request Access](#)

Request Access

Enter your company's Organization ID *

Submit

[Return to top](#)

Register Organization

Basic Information

Organization Name *

Complete Legal Name.

Example: Acme, LLC

Organization Type *

Add another item

Organization Phone Number *

Organization Web Address

Your Organization's Website Address, including the "http://" or "https://" portion of the url.

Example: "https://www.acme.com" or "https://acme.com"

Location

Primary Address

Street address *

City *

State *

Zip code *

Additional Locations Served

List any other onsite locations your organization conducts business. You may add to this list after your Organization Registration has completed the approval process.

Show row weights

| Country | |
|---------|---------------------------------------|
| + | <input type="text" value="- None -"/> |
| - | |

Agreements

- I have read and agree to the terms and conditions outlined in the appropriate partnership agreement package listed on [DOE Zero Energy Ready Home Partner Central](#).
- I certify that I am authorized to register this organization with this program, and may agree to the program's terms and conditions on behalf of this organization.

ZERH CERTIFICATION DATA AND PROCESS ERRORS

Partner ID

Missing Partner ID

Incorrect Partner ID

Builder Registration

Builder not Registered

Builder registered under a different name

Rater Registration

Rating Organization not Registered

Rating Organization not Working under Approved HCO

Software

Software not Approved for V2

ZERH not Indicated

V2 not Indicated

HOW TO FIND PARTNER ID

[Housing Innovation Awards](#)



[Certification Organizations](#)



[Log In to the ZERH Partner Portal →](#)

See inside homes nationwide and find partners near you!

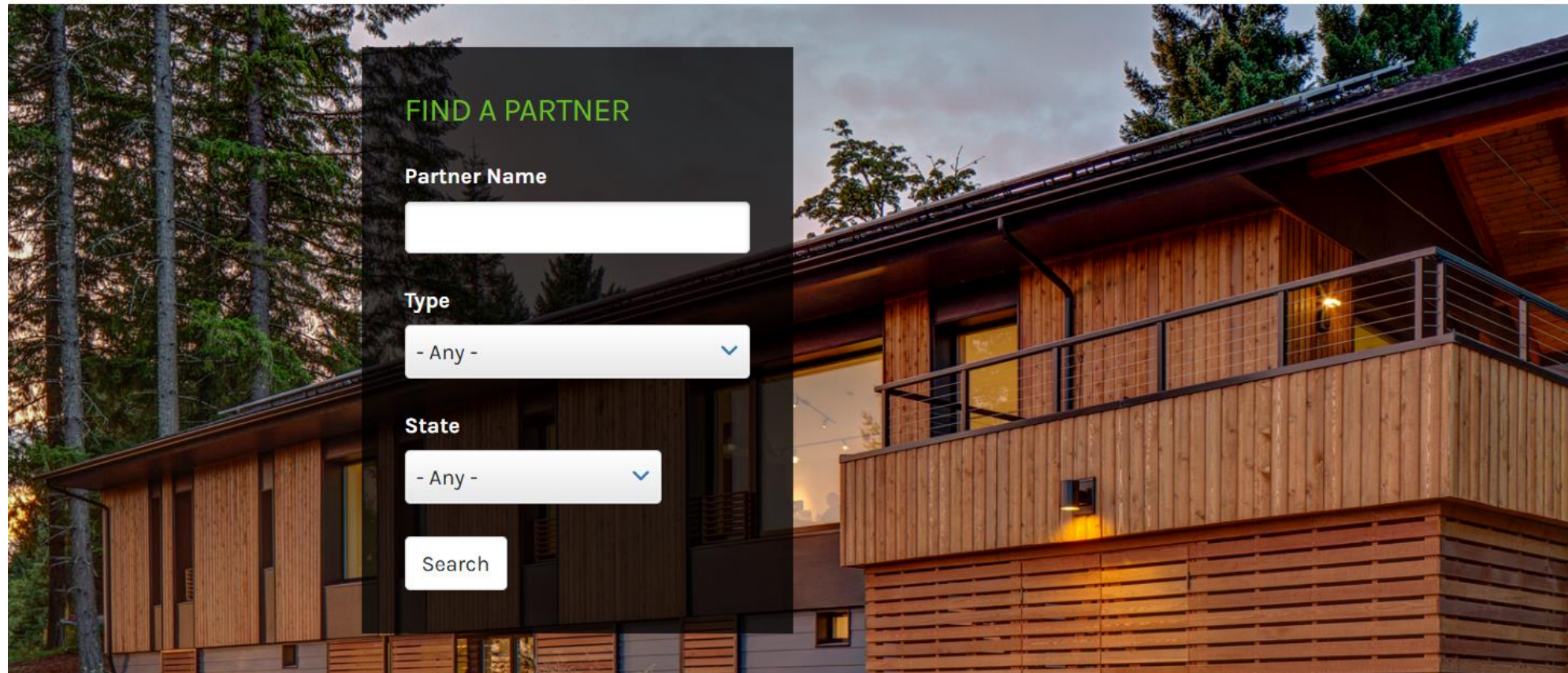
[Explore ZERH](#)



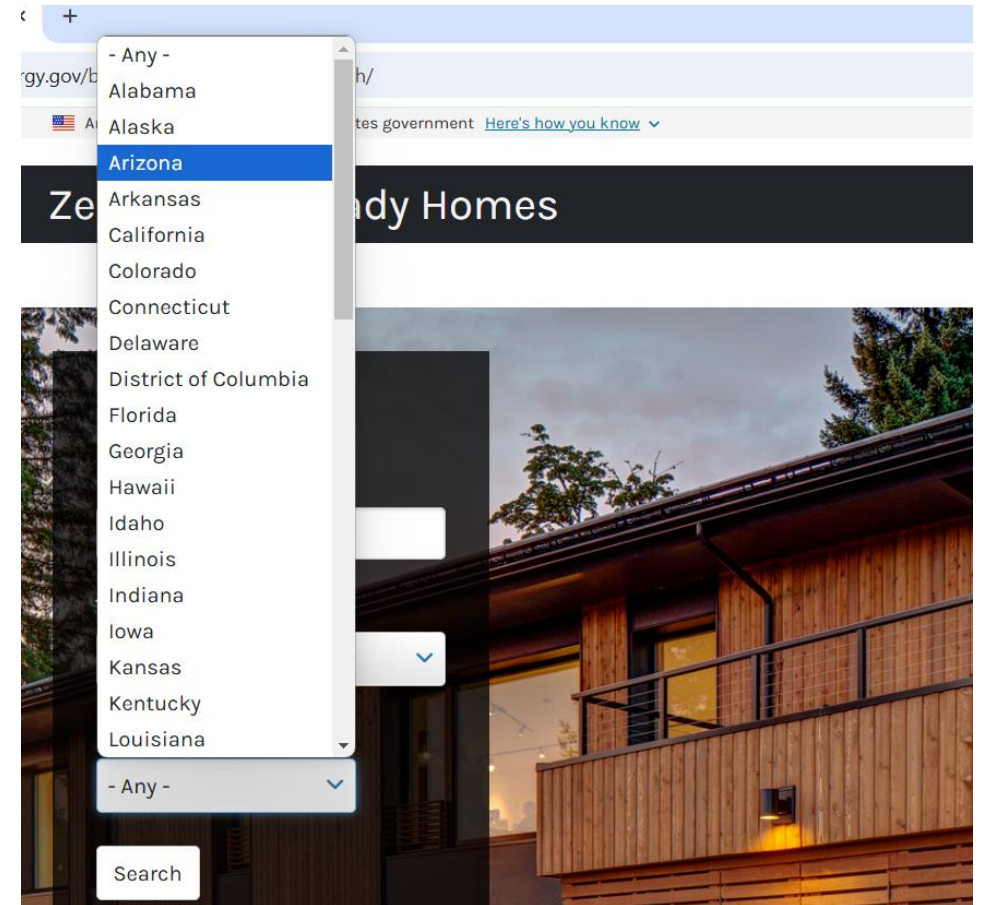
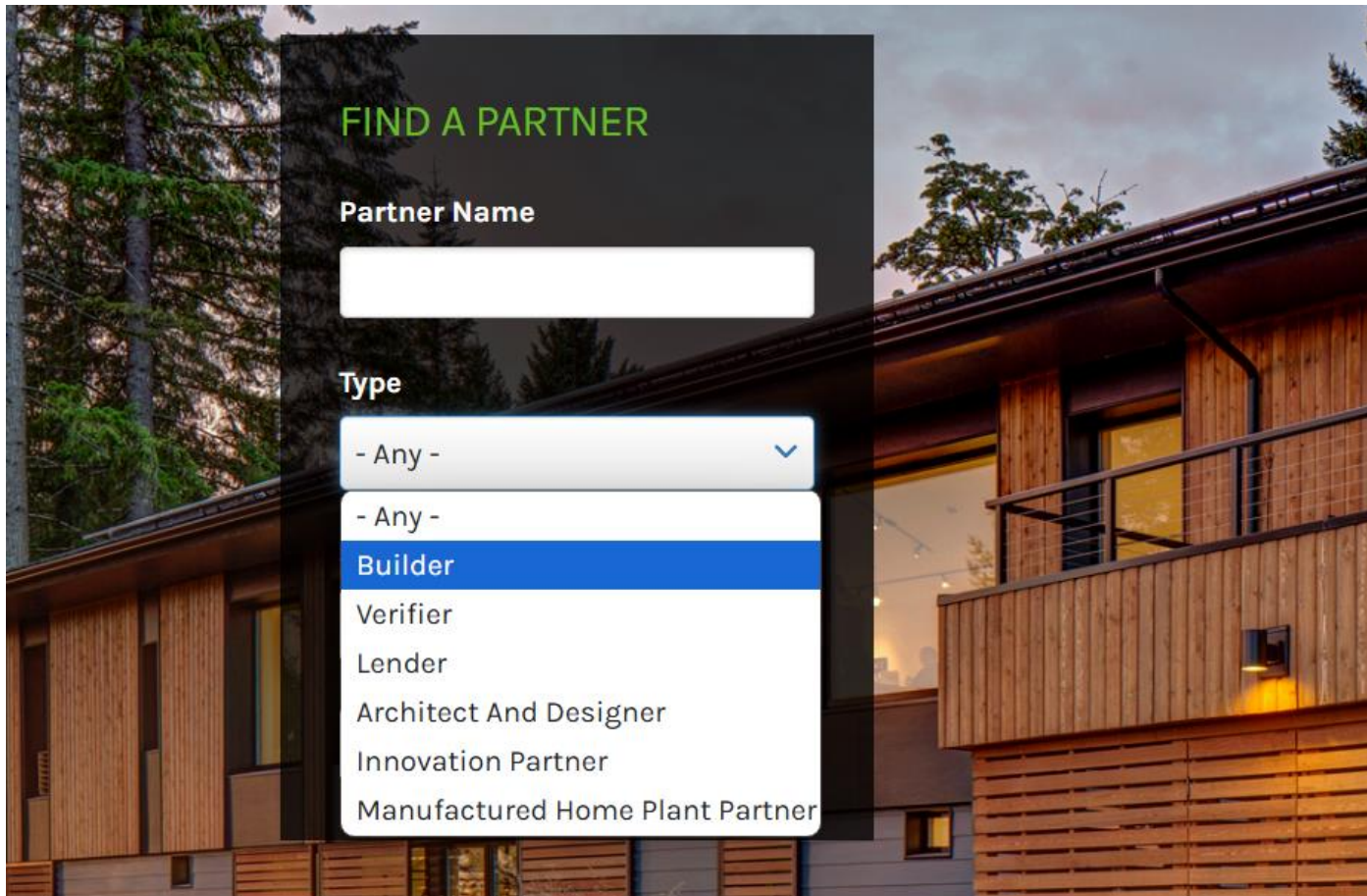
"The **savings** are real, the **quality** is real, and the **performance and comfort** are beyond what I ever imagined."

[Read More Testimonials](#)

HOW TO FIND PARTNER ID



HOW TO FIND PARTNER ID



HOW TO FIND PARTNER ID

Find a Partner

SEARCH FILTERS

Partner Name

Type

Builder ▼

Location

Arizona ▼

Sort by

- Most ZERH
 Alphabetically

Search

Clear Filters

Results

Displaying 1 - 20 of 44

MANDALAY HOMES



Org ID

620

Address

1955 Commerce Center Cir.
Prescott, AZ 86301

Award Winning Homes

2018 2015 2023 2016 2018 2014 2017
2020 2013 2021 2019 2022

Builder

1,566
ZERH



CAPSTONE HOMES



Org ID

1454

Address

3605 S. Flagstaff Ranch Road
Flagstaff, AZ 86005

Award Winning Homes

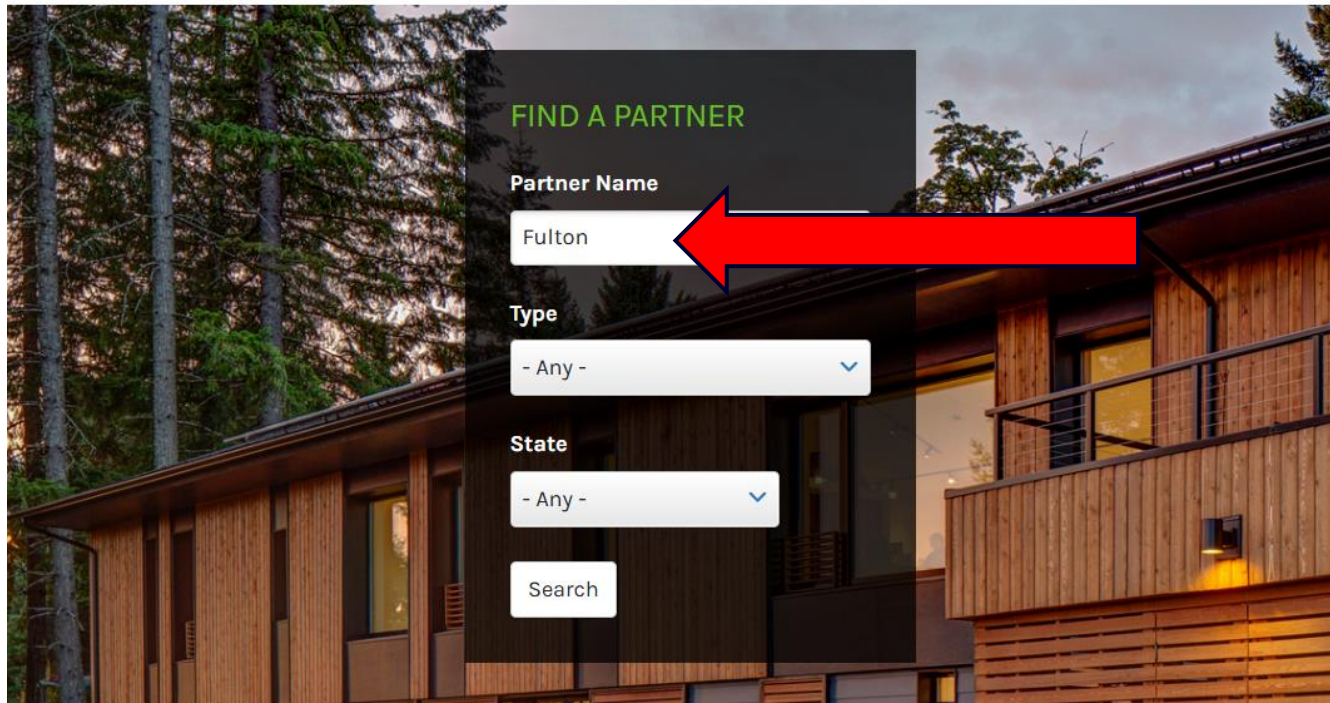
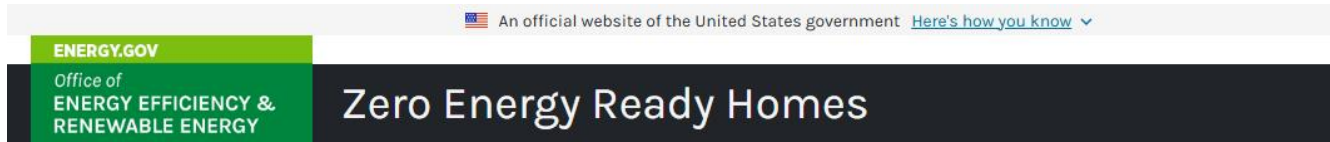
2017 2018

Builder

572
ZERH



HOW TO FIND PARTNER ID



[Home](#) > Find a Partner

Find a Partner

SEARCH FILTERS

Partner Name

Fulton

Type

- Any - ▾

Location

- Any - ▾

Sort by

Most ZERH

Alphabetically

Results

Displaying 1 - 1 of 1


FULTON HOMES

FULTON HOMES
Org ID 2500
Address 9140 So. Kyrene Rd.
Tempe, AZ 85284

Builder

148
ZERH

HOW TO FIND PARTNER ID

 An official website of the United States government [Here's how you know](#) 

ENERGY.GOV

Office of
ENERGY EFFICIENCY &
RENEWABLE ENERGY

Zero Energy Ready Homes

[HOME](#)

[FIND A PARTNER](#)

[EXPLORE THE](#)

[Home](#) > [Find a Partner](#)

Find a Partner

SEARCH FILTERS

Partner Name

Fulton

Type

- Any - 

Location

- Any - 

Sort by

Most ZERH

Alphabetically

Results

Displaying 1 - 1 of 1

FULTON HOMES



Org ID

2500

Address

9140 So. Kyrene Rd.

Tempe, AZ 85284

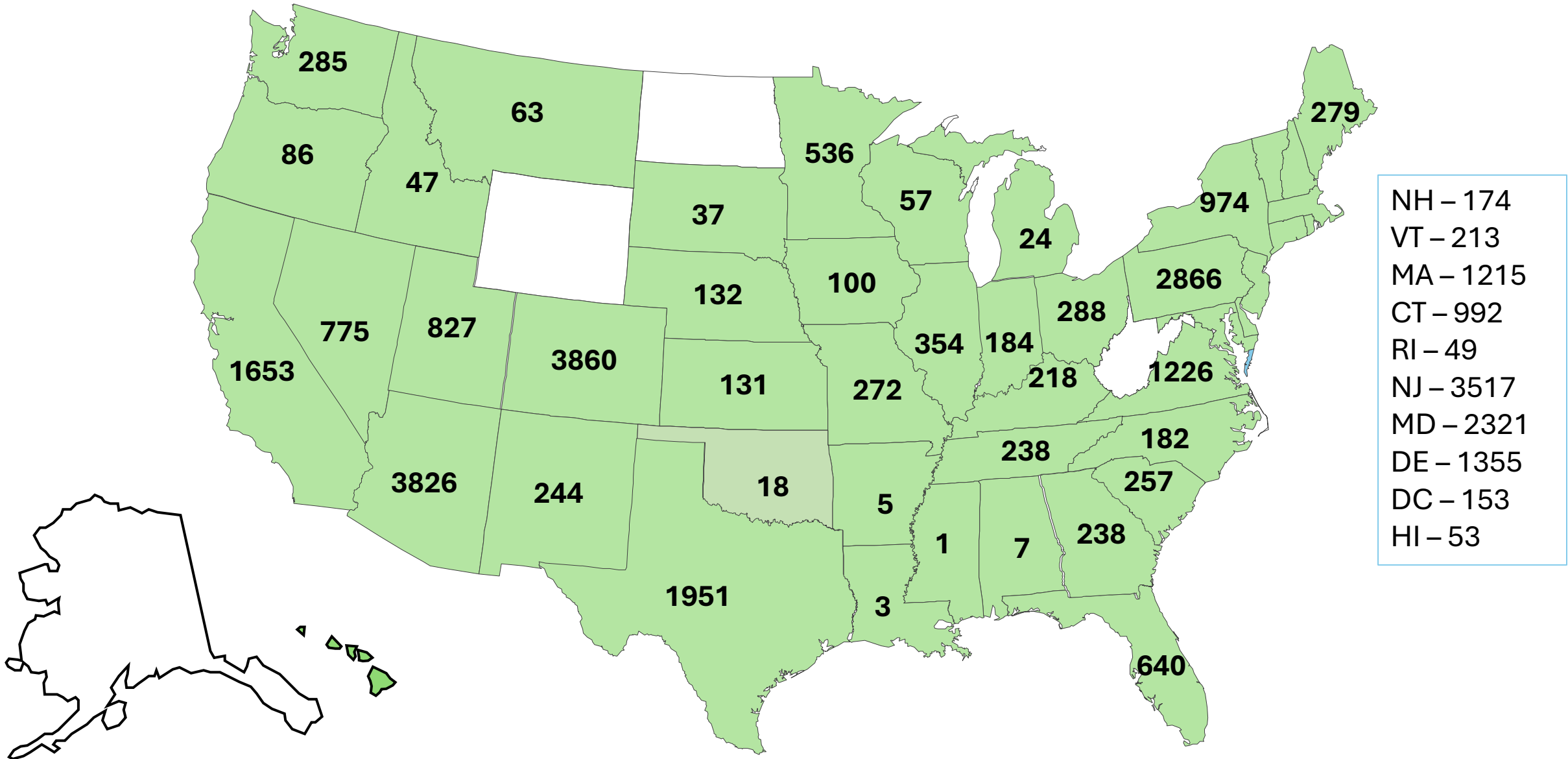
Builder

148

ZERH

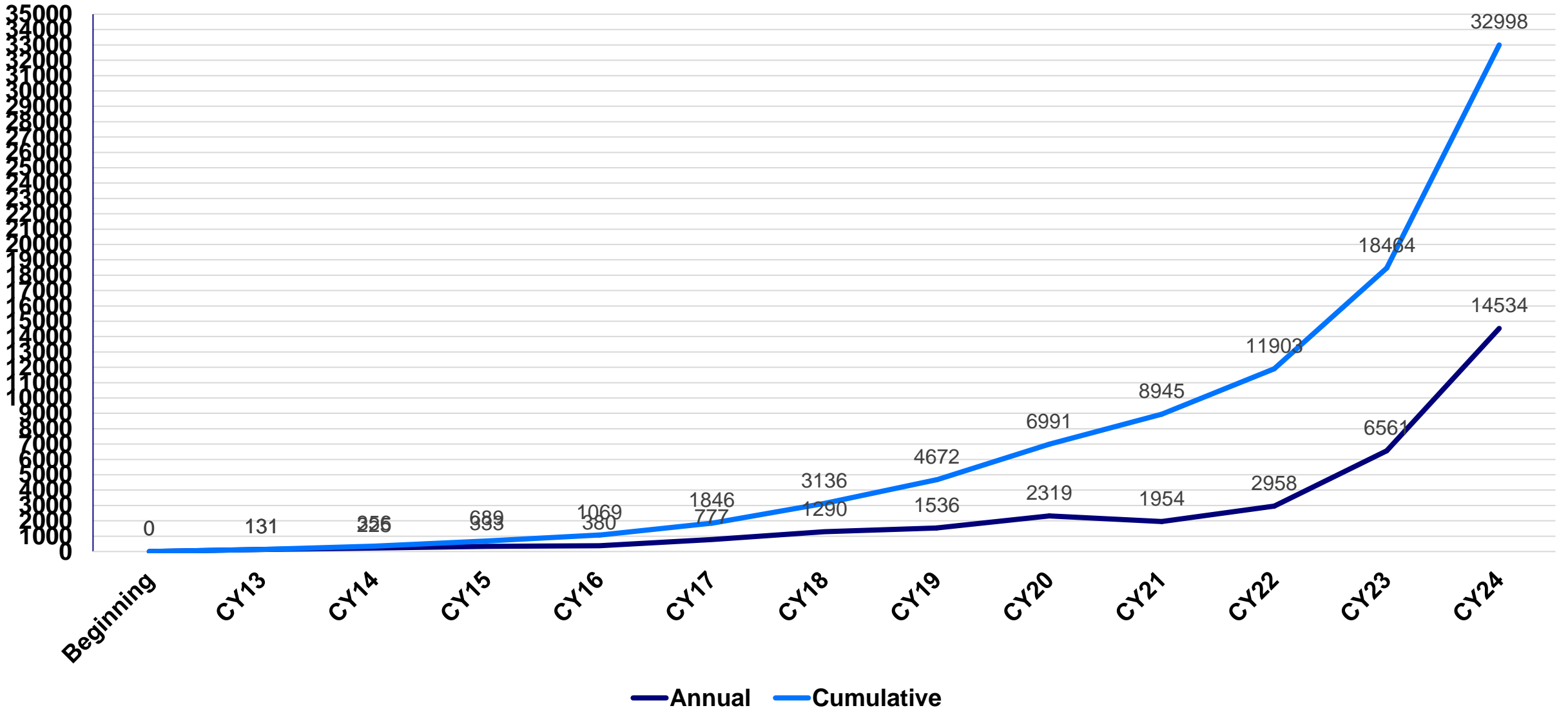


ZERH By State as of December 2024– Total 32998



SFH CALENDAR YEAR CERTIFICATION GROWTH

Cumulative and Annual Growth (CY24 Projected)





CLIMATE ZONE 4; ERI 36 W/O PV; ERI 4 W/PV

Envelope

Walls R18.5 Closed Cell, R12.5 Blown-in

Ceiling R60 Blown-in with Raised Heel Truss

Windows U 0.28

1.09 ACH50

Mechanical

Heat Pump 8.1 HSPF, 16.7 SEER

Compact Duct Design

ERV

80 Gal HPWH 3.45 COP

Central Plumbing Design

Generation & Storage

Solar Shingles 10.08 kW

27 kWh Batteries

EV Charger



CLIMATE ZONE 2; ERI W/O 39 PV; ERI W/PV

Envelope

2x4 and 2x6 Walls
closed cell; 1" EPS
CI

Attic Open Cell R22

Windows U 0.33

Mechanical

Heat Pump 7.5
HSPF 15.2 SEER

50 Gal HPWH 3.5
UEF

Exhaust Ventilation
w/ passive makeup

Generation & Storage

Solar Ready

EV Pre-wire

Looking Ahead to Single Family Version 3

U.S. Department of
ENERGY | Office of Energy Efficiency
& Renewable Energy

Building Technologies Office

LOOKING AHEAD

ZERH SINGLE FAMILY VERSION 3 OVERVIEW

Goal: Drive progress toward increased energy savings in healthy, comfortable, and durable homes.

Outcomes:

1. Build on the efficiency and performance levels in V2.
2. Provide builder flexibility in design approaches and energy sources, while ensuring efficiency, cost savings, and excellent performance.

Strategy:

- Establish updated program specs that are both rigorous and attainable, and offer distinction for leading builders, developers, and program partners.
- Incorporate partner feedback



LOOKING AHEAD

SF V3 TECHNICAL CRITERIA UNDER CONSIDERATION

- Energy Efficiency (ERI Target)
- Thermal Backstop (envelope, windows)
- PV, EV, and Electric Readiness
- Operational Energy Impacts
- Building Material Resource Efficiency
- Storage Readiness
- Role of Renewables

Single Family Version 3 for California: many of the technical issues presented here will also apply to SF V3 for California, while a few others (ERI Target, envelope UA requirement) will not. ZERH V3 for CA development will follow a similar development path to V3 National and will account for the 2025 California Building Energy Efficiency Standards (BEES).



LOOKING AHEAD

SF V3 TECHNICAL CRITERIA ASSESSMENT FACTORS

| Program Criteria | Assessment Factors & Draft Proposals |
|------------------|---|
| ERI Target | Consider 2024 IECC, ENERGY STAR V3.3, cost/constructability impacts of more efficient target. |

LOOKING AHEAD

SF V3 TECHNICAL CRITERIA ASSESSMENT FACTORS

| Program Criteria | Assessment Factors & Draft Proposals |
|------------------|---|
| ERI Target | Consider 2024 IECC, ENERGY STAR V3.3, cost/constructability impacts of more efficient target. |
| Thermal Backstop | Envelope: Align with 2021 or 2024 IECC Windows: Assess current backstop vs. 2024 IECC, ES V3.3, and ES V7.0 windows <ul style="list-style-type: none">• maintain focus on overall envelope performance |

LOOKING AHEAD

SF V3 TECHNICAL CRITERIA ASSESSMENT FACTORS

| Program Criteria | Assessment Factors & Draft Proposals |
|--------------------------------|---|
| ERI Target | Consider 2024 IECC, ENERGY STAR V3.3, cost/constructability impacts of more efficient target. |
| Thermal Backstop | Envelope: Align with 2021 or 2024 IECC Windows: Assess current backstop vs. 2024 IECC, ES V3.3, and ES V7.0 windows <ul style="list-style-type: none">maintain focus on overall envelope performance |
| PV, EV, and Electric Readiness | Consider adjustments to harmonize with 2024 IECC Appendices |

LOOKING AHEAD

SF V3 TECHNICAL CRITERIA ASSESSMENT FACTORS

| Program Criteria | Assessment Factors & Draft Proposals |
|--------------------------------|---|
| ERI Target | Consider 2024 IECC, ENERGY STAR V3.3, cost/constructability impacts of more efficient target. |
| Thermal Backstop | Envelope: Align with 2021 or 2024 IECC Windows: Assess current backstop vs. 2024 IECC, ES V3.3, and ES V7.0 windows <ul style="list-style-type: none">maintain focus on overall envelope performance |
| PV, EV, and Electric Readiness | Consider adjustments to harmonize with 2024 IECC Appendices |
| Operational Energy Impacts | <ol style="list-style-type: none">All-electric designNext Gen (mixed fuel option)Achieving a Target Index score per RESNET Std. 301-2022 Section 8<ul style="list-style-type: none">Mixed fuel option; Target TBD |

SF V3 TECHNICAL CRITERIA ASSESSMENT FACTORS

| Program Criteria | Assessment Factors & Draft Proposals |
|---------------------------------------|---|
| ERI Target | Consider 2024 IECC, ENERGY STAR V3.3, cost/constructability impacts of more efficient target. |
| Thermal Backstop | <p>Envelope: Align with 2021 or 2024 IECC</p> <p>Windows: Assess current backstop vs. 2024 IECC, ES V3.3, and ES V7.0 windows</p> <ul style="list-style-type: none"> maintain focus on overall envelope performance |
| PV, EV, and Electric Readiness | Consider adjustments to harmonize with 2024 IECC Appendices |
| Operational Energy Impacts | <ol style="list-style-type: none"> All-electric design Next Gen (mixed fuel option) Achieving a Target Index score per RESNET Std. 301-2022 Section 8 <ul style="list-style-type: none"> Mixed fuel option; Target TBD |
| Building Material Resource Efficiency | Prescriptive requirement with more than one option to build literacy with material resource efficiency and embodied carbon. Plan to utilize the RESNET 1550 Standard as one option. |

SF V3 TECHNICAL CRITERIA ASSESSMENT FACTORS

| Program Criteria | Assessment Factors & Draft Proposals |
|---------------------------------------|---|
| ERI Target | Consider 2024 IECC, ENERGY STAR V3.3, cost/constructability impacts of more efficient target. |
| Thermal Backstop | <p>Envelope: Align with 2021 or 2024 IECC</p> <p>Windows: Assess current backstop vs. 2024 IECC, ES V3.3, and ES V7.0 windows</p> <ul style="list-style-type: none"> maintain focus on overall envelope performance |
| PV, EV, and Electric Readiness | Consider adjustments to harmonize with 2024 IECC Appendices |
| Operational Energy Impacts | <ol style="list-style-type: none"> All-electric design Next Gen (mixed fuel option) Achieving a Target Index score per RESNET Std. 301-2022 Section 8 <ul style="list-style-type: none"> Mixed fuel option; Target TBD |
| Building Material Resource Efficiency | Prescriptive requirement with more than one option to build literacy with material resource efficiency and embodied carbon. Plan to utilize the RESNET 1550 Standard as one option. |
| Others | <p>Energy Storage Ready: Assess value proposition for storage readiness.</p> <p>Role of Renewables: Allow them to contribute to ERI?</p> |

LOOKING AHEAD

VERSION 3 TIMING

2024-2025:

Research and Analysis

2025:

Initial Public Comment Period

2026:

Earliest timeframe for *optional* use

NOTE: Timelines presented are tentative and subject to change.



THANK YOU

Contact

zerh@doe.gov

www.buildings.energy.gov/zero